

Financial Leverage Lab

Strategic, practical advice to make the most of your financial strengths

After almost a decade as a mortgage adviser, I've seen firsthand how the right lending structure can transform financial futures.

Whether you're just starting your property journey or managing a tricky portfolio, my goal is to simplify the process and help you make informed, confident decisions.

This is for you if...

- You're already a property investor, juggling multiple loans and want to make sure your structure is right or how to maximise your lending position.
- You've got equity but aren't sure how to use it to grow your wealth.
- You're weighing up different financial options and need help deciding what's best.
- You own your first home, but you're not sure how to get into a second property or how equity works.
- You're new to property and want a rock-solid plan to set yourself up for success.

What you'll gain...

- A customised lending strategy tailored to your unique goals and circumstances.
- Clarity on how to leverage equity, minimise costs, and maximise opportunities.
- A clear action plan to take your financial goals from vision to reality.
- Confidence in knowing you've made the best decisions for your future.
- Someone who is as excited about your future financial success as you are!

Why work with me?

As someone who has helped hundreds of clients secure their financial futures, I bring practical expertise, market insights, and a passion for empowering people and seeing them succeed.

I'll take the time to understand your goals, explain your options in plain language, and guide you every step of the way.

Let's get your lending strategy working for you!



The Investment...

Initial consultation – \$499*

- 1 hour Zoom or in person session
- Set out clear goals, direction and time frame
- Discussion around planning for success, what actions are required and over what time frame
- 5 page plan which covers the journey from today, through to your ideal financial future

*25% off for existing My Mortgage clients with an existing managed loan

Ongoing support & Accountability

Many of my current clients have achieved success in property but their growth has been accelerated by an accountability partner

So I now offer a 30 min bi-monthly check in on your financial goals, with updated planning and key focus areas for the following 60 days

Investment: \$99 / session



Shall we make magic together?

Book in a free 10 minute call to see if we are a good fit

Book here

If you'd like to get straight into it, book in your Initial Consultation below

Book here

You will receive a booking link for Zoom, and an email from me asking a few initial questions so we can hit the ground running

Questions?

Reach out to me via email;

claire@clairewilliamson.co.nz

with questions or queries

